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July 31, 2026

VITAMIN

01

The Vitamin B1 market remained weak this month. Mainstream producers continued to support prices, while deliveries remained relatively tight. However, overall demand stayed moderate, keeping market supply and demand generally balanced. Channel prices have declined compared with last month, with current market quotations around USD 30.38/KG for Vitamin B1 Nitrate and USD 37/KG for Vitamin B1 HCl.

AMINO ACID

02

The Lysine market has remained under pressure recently, with some producers slightly lowering quotations and transactions mainly negotiated on a case-by-case basis. Downstream demand remains weak, with buyers maintaining only essential procurement. Current prices are around USD 850/MT for L-Lysine HCl 98.5% and USD 550/MT for L-Lysine Sulfate 70%. With prices already approaching relatively low levels, the market is expected to remain stable with a weak trend in the near term.

API

03

- On July 30, Zhejiang Hisoar Pharmaceutical Co., Ltd. announced that its wholly owned subsidiary recently received renewed Veterinary Drug Manufacturing License and Veterinary GMP Certificate issued by Zhejiang Provincial Department of Agriculture and Rural Affairs. The approved production scope covers non-sterile APIs (Grade D), including Florfenicol and Flunixin Meglumine, valid until May 17, 2027.
- Meanwhile, Sulfonamide APIs have remained generally stable. Current transaction prices are around USD 22.45–23.11/KG for Sulfadiazine (Sodium) and USD 15.6–16.25/KG for Sulfamethazine (Sodium). Future price movements will depend on downstream demand and raw material cost changes.

FOOD ADDITIVE

04

China's new national standard GB/T 29602-2026 "Quality Requirements for Solid Beverages" will officially take effect on August 1, 2027, with a one-year transition period for compliance. The revised standard introduces new product classifications based on raw materials and product characteristics, removes the category of "other solid beverages," and separately classifies creamer powder and lactic acid bacteria solid beverages. It also eliminates the category of "special-purpose solid beverages" and clarifies that the standard does not apply to special foods such as dairy products, health foods, foods for special medical purposes, and infant formula products, further defining the boundary between solid beverages and regulated special foods.

Reported by Candice, Shea and Sharon

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